

RESOLUTION NO. 2026-_____

A RESOLUTION OF THE LODI CITY COUNCIL AUTHORIZING INTERIM CITY MANAGER TO EXECUTE FIVE-YEAR PROFESSIONAL SERVICES AGREEMENT WITH EFFICIENCY SERVICES GROUP, LLC OF HILLSBORO, OR FOR ENERGY PROGRAM ADMINISTRATION, IMPLEMENTATION AND SUPPORT IN THE AMOUNT OF \$2,388,784

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WHEREAS, since 2014, Efficiency Services Group, LLC (ESG) has served as Lodi Electric Utility's (LEU) third-party administrator of its public benefits energy efficiency (EE) program; and

WHEREAS, ESG continues to provide a number of turnkey services including energy audits, direct installation of energy efficient fixtures, customer rebate processing, energy savings analysis and consultation for commercial and industrial accounts, program development and training of customer service staff, monitoring of legislative and regulatory changes in the industry, review and processing of applications for low-income assistance under LEU's CARE Program, representation at NCPA working groups, and energy efficiency and compliance reporting; and

WHEREAS, the current Professional Services Agreement (PSA) with ESG expires on June 30, 2026; and

WHEREAS, funding for the new PSA includes a small inflationary adjustment of 3% per year for program administration, increases to direct customer program payments for the DIY Commercial Install Program based on increasing demand, as well as additional programming dollars to help identify and develop eligible activities to support the Downtown Specific Plan and Economic Development Strategy; and

WHEREAS, approximately 70 percent of the total proposed cost for the new PSA is programmed as direct incentive payments to customers; and

WHEREAS, in accordance with Lodi Municipal Code, Section 3.20.070, staff requests that City Council waive the bid process and authorize approval of the five-year PSA with ESG as LEU's energy services administrator as outlined above; and

WHEREAS, ESG has consistently demonstrated its effectiveness in the field, its ability to maintain confidential customer data, its expertise and resource availability in the energy industry, responsiveness to both the needs of LEU staff as well as its customers and continues to maintain an excellent working relationship with LEU as well as key commercial and industrial customers as it relates to both short- and long-term energy efficiency planning, projects and goals; and

WHEREAS, ESG provides many of these same services to other members of the Northern California Power Agency (NCPA), and as a result, members including LEU benefit from economies of scale where costs are shared; and

WHEREAS, equally important are the efficiencies realized in terms of mandatory State compliance reporting provided by ESG for NCPA member agencies.

NOW, THEREFORE, BE IT RESOLVED that the Lodi City Council hereby authorizes the Interim City Manager to execute a five-year Professional Services Agreement with Efficiency Services Group, LLC of Hillsboro, OR for Energy Program Administration, Implementation and Support in an amount not-to-exceed \$2,388,784; and

BE IT FURTHER RESOLVED, pursuant to Section 6.3q of the City Council Protocol Manual (adopted 11/6/19, Resolution No. 2019-223), the City Attorney is hereby authorized to make minor revisions to the above-referenced document(s) that do not alter the compensation or term, and to make clerical corrections as necessary.

Dated: June 3, 2026

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I hereby certify that Resolution No. 2026-____ was passed and adopted by the City Council of the City of Lodi in a regular meeting held on June 3, 2026, by the following vote:

AYES: COUNCIL MEMBERS –
NOES: COUNCIL MEMBERS –
ABSENT: COUNCIL MEMBERS –
ABSTAIN: COUNCIL MEMBERS –

OLIVIA NASHED
City Clerk

2026-____